

# Owner Portals

Provide your owners and working interest partners with convenient, secure access to their statements and other documents via a custom-branded Owner Portal. You'll **save up to 75%** on owner relations time and expense and free up valuable time for higher-level tasks.

By providing statements through an Owner Portal, you'll dramatically reduce printing and mailing costs. And because Portals encourage ACH sign-up, you'll also cut down on the expense of printing and mailing paper checks. Oildex develops, maintains and supports your Portal, and getting your Portal up and running is easy.

## CHALLENGE: RESOURCE-INTENSIVE MANUAL TASKS

Disseminating timely and accurate payments, check-stub detail, statements and other documents to owners and working interest partners is essential, but it's also expensive and time consuming. Checks and documents can get delayed or lost in the mail, prompting calls and complaints. Administrative tasks, such as manually updating addresses and contact information, can also be a drain on limited in-house resources.

## SOLUTION: OILDEX OWNER PORTAL

Streamline dissemination of payments and information with a custom-branded Owner Portal. Provide your owners and working interest partners with convenient access to virtually any statement – revenue check detail, JIBs, tax documents – plus change of contacts, ACH, FAQs and more. They can securely access their information anytime, from any web-enabled device.

Owner portals are safe and secure. We employ industry-standard controls and best practice frameworks to proactively ensure the confidentiality, integrity and availability of data. If your company is already part of the Oildex Data Exchange network, we already have access to your data.

## BENEFITS

- Reduces or eliminates paper and associated resource drain
- Delivers quick and ongoing high ROI
- Encourages ACH sign-up, streamlining payments
- Improves accuracy and reduces delays
- Online change of address feature cuts down on calls
- Enables you to easily and efficiently disseminate news to owners and partners
- Easily scales up to accommodate new users, e.g., new owners surrounding an acquisition
- Easy to manage; requires little manpower

**Owner Portals** are part of Oildex's Owner Relations Suite of services that also includes Call Center Services, Print and Mail Services (including Payment Services) and Data Exchange Applications for a complete, turnkey owner relations solution. Regardless of how your owners and partners prefer to communicate – phone, email, online or snail mail – we've got you covered.

## FEATURES



## PROVEN LEADERSHIP

- Largest network of revenue portals
- Over 140 portals in active use, serving over 3.5 million users



## USER FRIENDLY

- Users access from your website and ours
- Seamless branding
- Users can view, print and download their data
- User interface refer users to Oildex and/or the operator for assistance



## CUSTOMIZABLE PACKAGES

- Price varies based on modules and number of users



## SAFE AND SECURE

- Industry-standard controls and best practice frameworks
- Proactively work to ensure data confidentiality, integrity and availability
- Backend security, data encryption and portal input validation protections
- Continuous risk assessment and remediation
- Annual SOC 2 Type II accreditation
- Comprehensive security logging



## COMPLETE SOLUTION

- Integrates with Call Center Services, Print and Mail Services (including Payment Services) and Data Exchange Applications for a complete, turnkey owner relations solution



## EASY TO MANAGE

- No dedicated IT required
- Oildex hosts and maintains
- Oildex provides operator and user support



## CHOOSE FROM AVAILABLE MODULES

- Revenue Check Stub
- JIB
- 1099s
- Change of Contacts
- ACH Sign-up
- Payout Statements
- Gas Balancing
- Custom Modules



## ALSO AVAILABLE

- Mailouts
- FAQs

## GO WITH THE LEADER

Oildex was founded by oil and gas professionals who understand your business. We have the largest network of revenue portals in the industry – over **140 active portals** serving over **3.5 million users**.



We know we have the most powerful platform available, but there's nothing like seeing it for yourself. **Call today** to schedule a personalized **demo** and see the Oildex Owner Portals in action!



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